

### Patient Processing and Release Form

Insurance       Auto/Insurance       WC       Attorney Lien

Referring Physician: \_\_\_\_\_

Patient Name: \_\_\_\_\_ SS #: \_\_\_\_\_

Address: \_\_\_\_\_

Street / City / State / Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

DOB: \_\_\_\_\_ Sex:  M  F      Marital Status:  S  M  D  W

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Street / City / State / Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_

Insured Name (if not patient) \_\_\_\_\_ SS#: \_\_\_\_\_

Insured's DOB: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Policy: \_\_\_\_\_ Group #: \_\_\_\_\_

Date of Accident: \_\_\_\_\_ Claim#: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Policy: \_\_\_\_\_ Group #: \_\_\_\_\_

#### Acknowledgement of Notice of Privacy Practices

I understand that Delta Spine & Sportcare maintains a *Notice of Privacy Practices* that provides a more complete description of information uses and disclosures. The most recent version of this notice is displayed in the waiting room area. I understand that Delta Spine & Sportcare reserves the right to change this notice and its practices as needed and will make a reasonable attempt to inform me of any changes. I understand that I can request an additional copy of this notice at any time. I understand that I have the following rights and privileges:

The right to review the notice prior to signing this consent, and

The right to request restrictions as to how my health information may be used or disclosed.

I have had the opportunity to receive and review the *Notice of Privacy Practices* of Delta Spine & Sportcare

\_\_\_\_\_  
Printed Name of Person Signing

\_\_\_\_\_  
Patient Signature      Date

**NOTE: Your health information will be kept strictly confidential.** Any information that we collect about you on this form will be kept confidential in our offices. If a claim is submitted to Medicare, your health information on this form may be shared with Medicare. Your health information which Medicare sees will be kept confidential by Medicare.

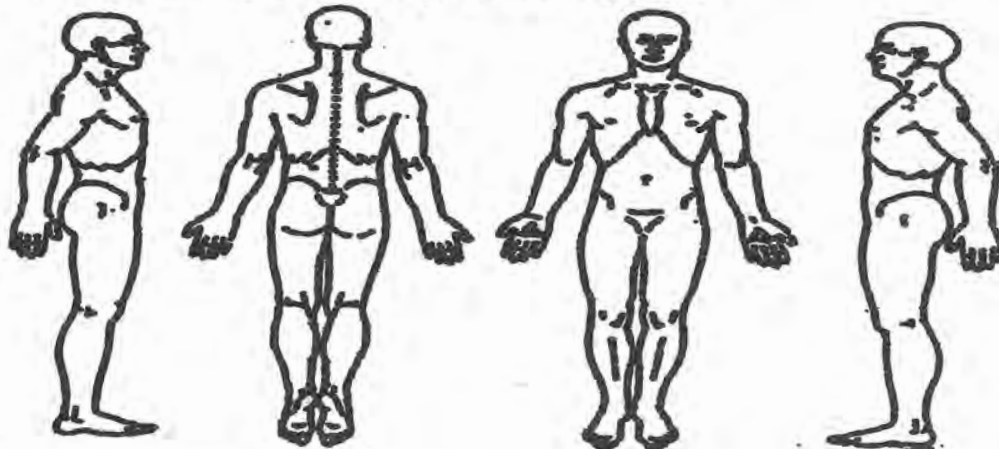
# PATIENT INTAKE FORM

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

1. Is today's problem caused by:  Auto Accident     Workman's Compensation

2. Indicate on the drawings below where you have pain/symptoms



3. How often do you experience your symptoms?

Constantly (76-100% of the time)

Occasionally (26-50% of the time)

Frequently (51-75% of the time)

Intermittently (1-25% of the time)

4. How would you describe the type of pain?

Sharp

Numb

Dull

Tingly

Diffuse

Sharp with motion

Achy

Shooting with motion

Burning

Stabbing with motion

Shooting

Electric like with motion

Stiff

Other: \_\_\_\_\_

5. How are your symptoms changing with time?

Getting Worse

Staying the Same

Getting Better

6. Using a scale from 0-10 (10 being the worst), how would you rate your problem?

0 1 2 3 4 5 6 7 8 9 10 (Please circle)

7. How much has the problem interfered with your work?

Not at all

A little bit

Moderately

Quite a bit

Extremely

8. How much has the problem interfered with your social activities?

Not at all

A little bit

Moderately

Quite a bit

Extremely

9. Who else have you seen for your problem?

Chiropractor

Neurologist

Primary Care Physician

ER physician

Orthopedist

Other: \_\_\_\_\_

Massage Therapist

Physical Therapist

No one

10. How long have you had this problem? \_\_\_\_\_

11. How do you think your problem began?

12. Do you consider this problem to be severe?

Yes

Yes, at times

No

13. What aggravates your problem?

14. What concerns you the most about your problem; what does it prevent you from doing?

15. What is your: Height \_\_\_\_\_ Weight \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Occupation \_\_\_\_\_

16. How would you rate your overall Health?  
 Excellent     Very Good     Good     Fair     Poor

17. What type of exercise do you do?  
 Strenuous     Moderate     Light     None

18. Indicate if you have any immediate family members with any of the following:  
 Rheumatoid Arthritis     Diabetes     Lupus  
 Heart Problems     Cancer     ALS

19. For each of the conditions listed below, place a check in the "past" column if you have had the condition in the past. If you presently have a condition listed below, place a check in the "present" column.

Past	Present	Past	Present	Past	Present
<input type="checkbox"/>	<input type="checkbox"/> Headaches	<input type="checkbox"/>	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/> Diabetes
<input type="checkbox"/>	<input type="checkbox"/> Neck Pain	<input type="checkbox"/>	<input type="checkbox"/> Heart Attack	<input type="checkbox"/>	<input type="checkbox"/> Excessive Thirst
<input type="checkbox"/>	<input type="checkbox"/> Upper Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Chest Pains	<input type="checkbox"/>	<input type="checkbox"/> Frequent Urination
<input type="checkbox"/>	<input type="checkbox"/> Mid Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Stroke	<input type="checkbox"/>	<input type="checkbox"/> Smoking/Tobacco Use
<input type="checkbox"/>	<input type="checkbox"/> Low Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Angina	<input type="checkbox"/>	<input type="checkbox"/> Drug/Alcohol Dependence
<input type="checkbox"/>	<input type="checkbox"/> Shoulder Pain	<input type="checkbox"/>	<input type="checkbox"/> Kidney Stones	<input type="checkbox"/>	<input type="checkbox"/> Allergies
<input type="checkbox"/>	<input type="checkbox"/> Elbow/Upper Arm Pain	<input type="checkbox"/>	<input type="checkbox"/> Kidney Disorders	<input type="checkbox"/>	<input type="checkbox"/> Depression
<input type="checkbox"/>	<input type="checkbox"/> Wrist Pain	<input type="checkbox"/>	<input type="checkbox"/> Bladder Infection	<input type="checkbox"/>	<input type="checkbox"/> Systemic Lupus
<input type="checkbox"/>	<input type="checkbox"/> Hand Pain	<input type="checkbox"/>	<input type="checkbox"/> Painful Urination	<input type="checkbox"/>	<input type="checkbox"/> Epilepsy
<input type="checkbox"/>	<input type="checkbox"/> Hip Pain	<input type="checkbox"/>	<input type="checkbox"/> Loss of Bladder Control	<input type="checkbox"/>	<input type="checkbox"/> Dermatitis/Eczema/Rash
<input type="checkbox"/>	<input type="checkbox"/> Upper Leg Pain	<input type="checkbox"/>	<input type="checkbox"/> Prostate Problems	<input type="checkbox"/>	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/>	<input type="checkbox"/> Knee Pain	<input type="checkbox"/>	<input type="checkbox"/> Abnormal Weight Gain/Loss		
<input type="checkbox"/>	<input type="checkbox"/> Ankle/Foot Pain	<input type="checkbox"/>	<input type="checkbox"/> Loss of Appetite		<b>For Females Only</b>
<input type="checkbox"/>	<input type="checkbox"/> Jaw Pain	<input type="checkbox"/>	<input type="checkbox"/> Abdominal Pain	<input type="checkbox"/>	<input type="checkbox"/> Birth Control Pills
<input type="checkbox"/>	<input type="checkbox"/> Joint Pain/Stiffness	<input type="checkbox"/>	<input type="checkbox"/> Ulcer	<input type="checkbox"/>	<input type="checkbox"/> Hormonal Replacement
<input type="checkbox"/>	<input type="checkbox"/> Arthritis	<input type="checkbox"/>	<input type="checkbox"/> Hepatitis	<input type="checkbox"/>	<input type="checkbox"/> Pregnancy
<input type="checkbox"/>	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/> Liver/Gall Bladder Disorder		
<input type="checkbox"/>	<input type="checkbox"/> Cancer	<input type="checkbox"/>	<input type="checkbox"/> General Fatigue		
<input type="checkbox"/>	<input type="checkbox"/> Tumor	<input type="checkbox"/>	<input type="checkbox"/> Muscular Incoordination		
<input type="checkbox"/>	<input type="checkbox"/> Asthma	<input type="checkbox"/>	<input type="checkbox"/> Visual Disturbances		
<input type="checkbox"/>	<input type="checkbox"/> Chronic Sinusitis	<input type="checkbox"/>	<input type="checkbox"/> Dizziness		
<input type="checkbox"/>	<input type="checkbox"/> Other: _____				

20. List all prescription medications you are currently taking:  
\_\_\_\_\_

21. List all of the over-the-counter medications you are currently taking:  
\_\_\_\_\_

22. List all surgical procedures you have had:  
\_\_\_\_\_

23. What activities do you do at work?

<input type="checkbox"/> Sit:	<input type="checkbox"/> Most of the day	<input type="checkbox"/> Half the day	<input type="checkbox"/> A little of the day
<input type="checkbox"/> Stand:	<input type="checkbox"/> Most of the day	<input type="checkbox"/> Half the day	<input type="checkbox"/> A little of the day
<input type="checkbox"/> Computer work:	<input type="checkbox"/> Most of the day	<input type="checkbox"/> Half the day	<input type="checkbox"/> A little of the day
<input type="checkbox"/> On the phone:	<input type="checkbox"/> Most of the day	<input type="checkbox"/> Half of the day	<input type="checkbox"/> A little of the day

24. What activities do you do outside of work?  
\_\_\_\_\_

25. Have you ever been hospitalized?     No     Yes

if yes, why \_\_\_\_\_

26. Have you had significant past trauma?     No     Yes

27. Anything else pertinent to your visit today? \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

**POLICY FOR BILLING YOUR INSURANCE CARRIER**

- 1.) We will need a copy of the front and back of your insurance card.
- 2.) You may have a deductible. If you have not met your deductible, we will bill you our regular office fee for the visits that are not covered.
- 3.) Co-payments are due at the time of your office visit.
- 4.) Many times health insurance companies need confirmation that your visit to the chiropractor is not related to a work or automobile injury. They may send you a questionnaire asking this information. Please fill it out and send it back to the insurance company as soon as you receive it. Payment for your treatment may be delayed by your insurance until this information is received.
- 5.) If your insurance is terminated or you change carriers, please notify us immediately or you may be charged our regular office visit fee. This is to insure continuous coverage and avoid billing mistakes.
- 6.) If you do not have chiropractic benefits on your insurance plan, payment for all services will be your responsibility.
- 7.) We maintain the philosophy that the office is a place of healing. If you have an insurance or billing question we will be happy to discuss it with you in private. Our medical billing and claims office can be reached by calling 925-634-5450.

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I, \_\_\_\_\_, have read and understand the above information to the best of my knowledge. I understand that I am financially responsible for all charges whether or not they are paid by my insurance carrier. I hereby authorize Wellens Chiropractic to release all information necessary to secure the payment of benefits. I authorize payment of medical benefits to be paid directly to my doctor at Wellens Chiropractic, Brentwood, California.

Patient Name (please print) \_\_\_\_\_

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_

## Automobile Accident History Form

Name: \_\_\_\_\_

Today's Date: \_\_\_\_\_

Date of Accident: \_\_\_\_\_

Time of Accident: \_\_\_\_\_ am / pm

City/State of Accident: \_\_\_\_\_

Did the police come to the accident scene? YES NO

If yes, is there a report? YES NO

Did you go to a hospital? YES NO If yes, how did you get to the hospital? \_\_\_\_\_

What parts of your body were x-rayed at the hospital? \_\_\_\_\_

What did the hospital do for your injuries? \_\_\_\_\_

How long did you stay at the hospital? \_\_\_\_\_

Did the accident cause bleeding or cuts? YES NO If yes, where? \_\_\_\_\_

Did the accident cause any bruising? YES NO If yes, where? \_\_\_\_\_

Where were you seated in the vehicle? \_\_\_\_\_

Were you aware of the approaching collision prior to impact, or did the impact catch you by surprise?

AWARE

SURPRISE

Did you lose consciousness or black out upon impact? YES NO If yes, for how long? \_\_\_\_\_

Do you remember the actual collision? YES NO

Did you experience a flash of light or explosion in your head? YES NO

Did you experience any of the following due to the accident? (circle all that apply)

CONFUSION

DISORIENTATION

LIGHT HEADEDNESS

DIZZY

NAUSEA

BLURRY VISION

RINGING/BUZZING IN EARS

Do you still have any of the above symptoms? YES NO If yes, which ones do you still have? \_\_\_\_\_

Are you currently suffering from any of the following? (circle all that apply)

RESTLESSNESS

IRRITABILITY

DIFFICULTY CONCENTRATING

SLEEPLESSNESS

REDUCED TOLERANCE TO HEAT

DIFFICULTY WITH MEMORY

Did your head go back over the top of your vehicle's headrest? YES NO

Were you wearing a seatbelt? YES NO If yes was it a lap seatbelt or a shoulder-lap seatbelt? \_\_\_\_\_

Does your vehicle have an airbag? YES NO If yes, did the airbag deploy? YES NO

Did you receive an injury from the airbag? YES NO If yes, please describe \_\_\_\_\_

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Write down the make, model, and year of the vehicle you were in: Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_

Write down the make, model, and year of the other vehicle: Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_

Was your car stopped at the time of impact? YES NO

If yes, was the driver's foot also on the brake? YES NO

If no, estimate the speed of the vehicle you were in: \_\_\_\_\_ mph

On what part of the automobile did your body parts hit?

Head hit the \_\_\_\_\_ Chest hit the \_\_\_\_\_

Right / Left shoulder hit the \_\_\_\_\_ Right / Left arm hit the \_\_\_\_\_

Right / Left hip hit the \_\_\_\_\_ Right / Left leg hit the \_\_\_\_\_

Right / Left knee hit the \_\_\_\_\_ Other \_\_\_\_\_

Did you receive any injury or bruise from the seatbelt? YES NO If yes, where? \_\_\_\_\_

Did the steering wheel break or bend during the accident? YES NO

Was your chest pointed straight forward at the time of collision? YES NO If no, what direction was your body in?

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Was your head pointed straight forward at the time of collision? YES NO If no, what direction was your head facing?

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## **ACCIDENT DIAGRAM**

- Please draw out how the accident occurred.
- Make sure to note, as completely as possible, all of the involved vehicles and/or structures.
- Include city location, street names, and lane descriptions.
- Use arrows for direction markers to describe the direction of vehicle movement.
- Please note the exact location of the collision and the final resting position of your vehicle.

**AUTO ACCIDENT INSURANCE POLICY**

*\*You may pay for your care by using one of these three methods*

**1) MED-PAY**

Your auto insurance Med-Pay coverage will pay for your care in full, regardless of fault. Med-Pay is a set amount of funds, usually \$1,000, \$5,000, or \$10,000, which is put aside to pay your medical bills in case of an accident. You pay extra for this benefit, so use it. Your insurance rates are not affected by the cost of the health expense, unless you were at fault. It is your responsibility to notify your claims office that you are being treated in this office and have them send any necessary paperwork directly to us.

In the event your auto insurance DENIES that you hold insurance, REFUSES payment, DOES NOT HAVE Med-Pay Coverage, or you have EXHAUSTED your Med-Pay Coverage, charges for services are due and payable.

**2) GROUP HEALTH INSURANCE**

Your group health insurance can be billed for your care. If you have an accident rider on your policy, it may be covered at 100%. You pay your deductible and co-payments as required and we will wait for the balance from the insurance company.

**3) PATIENT PAYMENT**

You can pay for your care as you go or we can arrange a convenient monthly payment plan for you. We will prepare billings for you to submit to your attorney, third party, etc.

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You are considered a cash patient until all the required information is submitted to our billing office.

The only circumstance in which we will accept a lien is when all the above options are exhausted and you are making personal payments on your account. In this case, a lien may be accepted as a promise to pay the remaining portion of your bill.

We will bill your auto or health insurance and have you assign payment to us. In the event that your insurance company sends a check directly to you, be sure to send or bring it in, along with the attached stub, within three days. Otherwise, we may rebill in error, which will delay future payments.

If the insurance company fails to pay a portion of your bill after 90 days, that balance will be due and payable by you.

PLEASE NOTE THE INFORMATION BELOW IS YOUR AUTO INS.

Policyholder's Name: \_\_\_\_\_

Insurance Company's Name: \_\_\_\_\_

Policy #: \_\_\_\_\_ Claim # \_\_\_\_\_

Med-Pay Coverage?: (yes) \_\_\_\_\_ (no) \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Adjuster's Name: \_\_\_\_\_ Phone #: ( \_\_\_\_\_ ) \_\_\_\_\_

Claims Office Address: \_\_\_\_\_